**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SBS46”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 15 February 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SBS46

**Nominal Issued** R 168,000,000.00

**Issue Price** 100%

**Coupon** 10.65%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 February 2023

**Books Close** 5 February, 5 August

**Interest Payment Date(s)** 15 February, 15 August

**Last Day to Register** By 17:00 on4 February, 4 August

**Issue Date** 15 February 2016

**Date Convention** Following

**Interest Commencement Date** 15 February 2016

**First Interest Payment Date** 15 August 2016

**ISIN No.** ZAG000133489

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS46%20Pricing%20Supplement%2015.2.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS46%20Pricing%20Supplement%2015.2.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000